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Brazilian Crisis: Some Legal Aspects

Eduardo Takemi Kataoka, PhD

- **According to specialists, the Brazilian Crisis will still last for 2-3 years**
- **Companies will default their obligations and restructurings will be much needed**
- **Those procedures open a wide variety of opportunities and problems**

- **Brief explanation of the Brazilian Court Supervised Reorganization**
- **From the debtor's perspective: taxation over capital gain**
- **From the Banks perspective: taxation over profit**
- **Potential deals related to credits: gains and assignments**

- **Brief explanation of the Brazilian Isolated Productive Unit**
- **Sale of assets free and clear of contingencies, including tax ones: due diligence perspective**

CONTACT DETAILS

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