

## AGENDA

TTN Conference Miami 2017

Hotel Colonnade Coral Gables, 180 Aragon Avenue, Coral Gables, USA

Tel. + 1 305 569 6535 / [www.hotelcolonnade.com](http://www.hotelcolonnade.com)



### Friday, 5 May 2017

09.00 - 09.25 Welcome with coffee and tea with breakfast snack.

09.25 - 09.35 Welcome address by Steven Hagen, TTN President.

09.35 - 10.00 US estate tax – old rules – possibly new law.

TTN-member Steven Hagen, Harper Meyer, Miami, USA, [shagen@harpermeyer.com](mailto:shagen@harpermeyer.com)

10.00 - 10.25 Tax information exchange in 2017 - An update from the Mexican perspective.

TTN-member Arturo Brook, Brook & Cano, Mexico, [abrook@brookcano.com](mailto:abrook@brookcano.com)

10.25 - 10.50 The most successful tax amnesty regime in Argentina's history: final figures, tax consequences and strategies.

TTN-member Santiago Zebel, The Corpag Group, Buenos Aires, Argentina, [santiago@corpag.com](mailto:santiago@corpag.com)

10.50 - 11.10 Coffee and tea break.

11.10 - 11.35 Bahamas SMART funds, effective wealth planning solutions.

Andrew Rolle, Mundo Advisors, Nassau, Bahamas, [arolle@mundoadvisors.com](mailto:arolle@mundoadvisors.com)

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- 11.35 - 12.00 Drafting wills and trusts to avoid litigation.  
Michael Dribin, Harper Meyer, Miami, USA, mdribin@harpermeyer.com
- 12.00 - 12.25 Dealing with BEPS.  
TTN-member Frans Stam, Pereira, The Hague, The Netherlands, frans.stam@pereiraconsultants.com
- 12.25 - 13.30 Lunch break.
- 13.30 - 13.55 The new disclosure regulations for New Zealand foreign trusts/ Structuring possibilities in Hong Kong.  
Enrique Travieso, The Corpag Group, Miami, USA, enrique@corpag.com
- 13.55 - 14.20 10 International tax issues the IRS is focused on.  
Stuart Rohatiner, Gerson Preston Robinson, Miami, USA, sr@gprco-cpa.com
- 14.20 - 14.45 Foreign owned single-member LLCs: The new regulations.  
Jeffrey Hagen and Stephanie Diaz, Harper Meyer, Miami, USA, jhagen@harpermeyer.com
- 14.45 - 15.10 Immigration aspects (tax and residency) of Portugal.  
TTN-member Carlos Santos, Dixcart Management, Funchal, Portugal, carlos.santos@dixcart.com
- 15.10 - 15.30 Coffee and tea break.
- 15.30 - 15.55 The U.S. tax reporting impact of recent Latin American developments.  
Jim Spencer, Berkowitz Pollack Brant, Fort Lauderdale, USA, jspencer@bpbcpa.com



- 15.55 - 16.20 Puerto Rico tax issues.  
Arianne Plascencia, DLA Piper, Miami, USA, arianne.plascencia@dlapiper.com
- 16.20 - 16.45 Affirmative use of partnerships in inbound tax planning.  
Jeffrey Rubinger, Bilzin Sumberg, Miami (FL), USA, jrubinger@bilzin.com
- 17.00 - 18.00 Cocktails.
- 18.00 End of program.

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